ORIGINAL PAPER

John F. Walker · Orson K. Miller Jr · Tom Lei Shawn Semones · Erik Nilsen · B.D. Clinton

Suppression of **ectomycorrhizae** on canopy tree **seedlings** in **Rhododendron maximum L.** (**Ericaceae**) thickets **in** the southern Appalachians

Accepted: 12 February 1999

Abstract Thickets of Rhododendron maximum (Ericaceae) (Rm) iu the southern Appalachians severely limit regeneration of hardwood and coniferous seedlings. Experimental blocks were established in and out of Rm thickets in a mature, mixed hardwood/conifer forest in Macon County, N.C. Litter and organic layer substrates were removed, cornposited and redistributed among plots within the blocks (except for control plots). Seedlings of northern red oak (Quercus rubra) and eastern hemlock (*Tsuga canadensis*) were planted in the plots and harvested at the end of the first and second growing seasons. Litter manipulation had no effect on total mycorrhizal colonization, but the distribution of Cenococcum geophilum mycorrhizae was altered. After the first year, percent **mycorrhizal** colonization of hemlocks not in Rm thickets (62%) was at least three times higher than in Rm thickets (19%), and the ramification index (no. of mycorrhizae cm") had increased by more than a factor of four (2.83 versus 0.61). In addition, colonization of l-year-old hemlocks by *C. geophilum was* significantly higher within blocks with (10.4%) than without (4.6%) Rm. Differences in mycorrhizal colonization, ramification indices and colonization by C. geophilum were absent or less pronounced on 2-year-old hemlocks and 1- and 2-year-old oak seedlings. The biomasses of first year oak roots and shoots and second year shoots were 50% less in Rm thickets. Biomasses of first year hemlock roots and second year shoots were also reduced Mycorrhizal parameters were correlated

with some growth parameters only for hemlock seedlings, but did not explain most "of the variation observed

Key words Eastern Hemlock • Ectomycorrhiza • Mycorrhizal • colonization • Northern red oak • Cenococcum geophilum

Introduction

Throughout the southern Appalachians, Rhododen**dron maximum** L. (Ericaceae) (Rm) forms dense thickets in the understory of **mesic** north-facing slopes, stream banks, and coves. The Rm thickets, **known** as 'slicks', achieve heights of 4-5 m. The primary mycorrhizal associations of Rm are with ericoid mycobomts, which form dense **intracellular** coils in the cortical cells of Rm fine roots. Few extramatrical hyphae are associated with ericoid mycorrhizae, however. Dighton and. Coleman (1992) reported ectomycorrhizal colonization of Rm, including Cenococcum geophilum, but were unable to quantify their occurrence. Smith et al. (1995) found that Rhododendron macrophyllum D. Don ex G. Don was rarely colonized by ectomycorrhizal fungi when grown in a greenhouse in soils from young Douglas-fir forests in the Pacific Northwest USA. Largent et al. (1980) also found evidence of ectomycorrhizal colonization of *Rhododendron* spp.

At the USDA Forest Service Southern Research Station Coweeta Hydrologic Laboratory (Coweeta) experimental forest, Rm occupies about 30% of the forest and has expanded more than 20% since 1975 (Dobbs 1995). Historically, areas where Rm occurs are also highly productive for quality hardwood lumber. The perception of strong canopy tree seedling inhibition in Rm thickets, beginning in the 1940s (Minkler 1941; Wahlenberg 1950), has engendered considerable concern among foresters and plant ecologists. Wahlenberg (1950) stated that "the hardwoods are hopelessly inhibited within the *R. maximum slicks in* comparison to

J.F. Walker (S) • O.K. Miller Jr • T. Lei • E. Nilsen S. Semones
Department of Biology,
Virginia Polytechnic Institute and State University,
Blacksburg VA 24061, USA
e-mail: jowalker@vt.edu, Fax: + 1-540-231-9307

BD. Clinton USDA Forest Service Southern Research Station, Coweeta Hydrologic Laboratory, Otto, N.C., USA outside the slicks". More recently, Phillips and Murdy (1985) found that hardwood regeneration and rates of succession were reduced in Rm thickets. Significantly lower seedling density in gaps with heavy Rm cover was reported by Clinton et al. (1994). Numerous authors have considered Rm to be a problem weed for hardwood production (e.g. Martinez 1975), and control programs have been investigated (Wahlenberg and Doohtle 1950; Yawney 1962; Hooper 1969; Romancier 1971; Neary et al. 1984). Yet the biological basis of the interaction between Rm and tree seedlings remains poorly understood. Thus research into the mechanisms by which Rm thickets suppress the growth of canopy tree seedlings remains a high priority for forest biologists and foresters alike.

Several studies have examined the relation&in between mycorrhizal fungi and allelopathy. Reduced ectomycorrhizal colonization and growth of Douglas-fir [Pseudotsuga menziesii (Mirb.) Franco] seedlings in response to litter leachates in vitro was reported by Rose et al. (1983). Robinson (1972) found that "living" heather [Calluna vulgaris (L.) Hull; Ericaceae] produced a compound that reduced the growth of ectomycorrhizal fungi. Lyon and Sharpe (1996) found that hayscented fern [Dennstaedtia punctilobula (Michx.) Moore] reduced growth and mycorrhizal colonization of northern red oak (Quercus rubra L.) in mini-terracosms. Hansen and Dixon (1987) carried out a pot study with red oak and reported that inoculation with an ectomycorrhizal fungus [Suillus luteus (L.) Fr.] reduced the allelopathic effect of interrupted, fern (Osmunda claytoniana L.) on seedling mortality;

Similar interactions between ericaceous shrubs and tree seedlings have been the focus of research in the Pacific Northwest (Messier 1993) and central Newfoundland (Yamasaki et al. 1998). In coastal British Columbia, salal (Gaultheria shallon Pursh), also a member of the Ericaceae inhibits the growth and survival of seedlings. Messier (1993) found no difference between levels of mycorrhizal colonization in sites with various densities of salal, and similar results for vegetation removal versus control treatments. Containerized seedlings also were **not colonized** differentially over a range of salal planting densities. Messier (1993) attributed the seedling inhibition to competition for limited soil resources between the seedlings and the **salal**, and ruled. out light as a factor because the seedlings were taller than the salal. In central Newfoundland, Yamasaki et al. (1998) found that black spruce (Picea mariana Mill.) seedlings grown close to Kalmia angustifolia L. (Ericaceae) had significantly lower mycorrhizal colonization (66%) than seedlings grown further away (96%). The reduced mycorrhizal colonization was attributed to allelopathic compounds produced by the *K. angustifolia*, based on the results of in vitro studies by **Titus** et al. (1995).

The objective of this present study was to experimentally investigate the effects of Rm litter and organic substrates, and the presence of Rm thickets in the **sub-**

canopy separately on the development of total mycorrhizal colonization, the composition of the ectomycorrhizal community (as indicated by C. geophilum Fr.), and the growth of two species of tree seedlings. We hypothesized that components of the Rm thickets (litter substrates, organic substrates, and/or presence of Rm in the subcanopy) would be associated with reduced total mycorrhizal colonization. levels, increased colonization by C. geophilum, and reduced growth of canopy tree seedlings.

Materials and methods

Site description

The study was conducted at the Coweeta Hydrologic Lab, located in the Blue Ridge Physiographic Province of western North Carolina (35° 02' 29" N, 83° 27' 16" W). General vegetation types at Coweeta have been described as northern hardwood, cove hardwood, oak, or oak-pine communities (Day et al. 1988). High moisture levels and mild temperatures typify the area, climatically classified as marine, humid. Precipitation is distributed equally throughout the year, averaging 1800 mm annually (Swank and Crossley 1988).

Held plots were established at an elevation of 1000 m on a single north-facing slope. The site was dominated by mature northern red oak (Q. rubra), and also included hickory (Carya spp.), red maple (Acer rubrum L.) yellow poplar (Liriodendron tulipifera L.), sweet birch (Betula alleghaniensis L.), eastern hemlock (Tsuga canadensis L.), witch hazel (Hamanelis virginiana L.), and flowering dogwood (Cornus florida L.). Tree species composition was similar in blocks inside and outside Rm thickets.

Plot layout and site preparation

Six 1/4-ha blocks were randomly positioned, three within dense Rm thickets (with Rm), and three iu areas where no Rm was found (without Rm). **Within** each block, **15** 2 x2-m plots were systematically located and randomly assigned one of five treatments (i.e. 3 replicate treatments per block): 1) unmanipulated controls, 2) litter **and** organic substrates from Rm thickets (**Rl** and Ro, respectively), 3) litter and **organic** substrates from forest without Rm thickets (**Fl** and Fo, respectively), 4) Fl **and** Ro, 5) Rl and Fo.

Both the surface litter and organic horizon were removed from all but the control **plots.** Each substrate type **(FI, Fo, RI, Ro)** was woled and homonenized mior to being redistributed to **treatment** plots within **each** block. **After** the **first** growing season, all Rm leaves which fell on FI treatments in Rm blocks were removed **and** equally distributed among the **RI** treatment plots in blocks with no Rm.

Following the substrate manipulation, **seedlings** of hemlock and acorns of northern red oak were planted in the plots The acoms were collected **in** the vicinity of the plots after natural **stra**-tification and planted (16 per plot, equally spaced) in April. **Nine** hemlock seedlings were planted per plot, spaced equally. The hemlock seeds (Cherokee Seed Co, Murphy, N.C.) were **stratified** for 2 **months** at 4°C in separate substrates from within and outside Rm thickets. The hemlock were then germinated in greenhouse **flats** and maintained for 1 month under shade cloth (10% full **sunlight**) prior to transplanting into the plots. Levels of **ectomycorrhizal** colonization of the **seedlings** were visually assessed **prior** to planting in the field. **Colonization** levels were less than **5%** on the seedlings at that time, and colonization by C. **geophi**lum was not observed.

Seedling harvest and sampling

One seedling of each species was randomly selected and harvested from each of the plots after the first and again after the second growing seasons, prior to the onset of senescence. Selection of the seedlings was randomized by having one individual count the seedlings in the plot until reaching a random number chosen sequentially by another individual from a table. Seedlings with insufficient leaf material for identification were excluded Although all plots had several **seedlings** of each species in 1996, five Rm plots had no surviving oaks and three Rm plots had no surviving hemlocks in 1997. The entire seedling was removed with the surrounding soil and stored at 5 "C. The roots were carefully washed free of debris and stored frozen in deionized water until they were examined for **ectomycorrhizal colonization**. The roots and shoots of the seedlings were dried at 70°C for 3 days and weighed, except for roots from the second harvest.

On average, approximately 10 cm total of secondary roots (<2 mm diameter), taken from throughout the length of the root system, was examined. These root segments were used for quantification of mycorrhizal colonization (% of living 'root tips which were ectomycorrhizal) and to calculate the ramification indices (number of mycorrhixae per **cm** root) (Meyer 1987). Due to the rocky soil conditions, some root tips were damaged during harvest and the ramification indices may be underestimated com-

pared with other studies.

After a comparison of numerous root tips, which were confirmed as non-mycorrhizal at high magnification with a compound microscope, morphological criteria were established for macroscopic identification of non-mycorrhixal root tips. Non-mycorrhizal root tips were characterized by several-to-many root hairs, sloughing epidermal cells which were **suberized** and light brown, lack of a fungal mantle, and a non-swollen appearance. Roots were placed in water in large petri plates and **examined** under a dissecting microscope (x0.9-4 magnification). Ectomycorrhizal root tips with a black mantle and typical stiff black rhixomorphs characteristic of the mycobiont *C. geophilum* Fr. were recorded separately from all other morphotypes. The identity of *C. geophi***lum** mycorrhixae were further confirmed by **checking** frequently for the characteristic stellate mantle pattern (Hatch 1934; Trappe 1964) with a compound microscope.

In addition, we examined **numerous** samples of **Rm** root systems and found no evidence of ectomycorrhizal colonization. Although ectomycorrhixal morphotypes were found tangled amongst the Rm **fine** roots, careful examination showed that they

did not originate from an Rm root.

Statistical analysis

Means for all parameters were analyzed using analysis of variance with a generalized linear model with two block types (Rm, no Rm), three **replicates of** each block type, and three treatment replicates in each **block replicate** with SAS statistical software (SAS **Institute, Cary,** N.C.). Percent mycorrhizal **colonization** and percent colonization by C. **geophilum were** arc&e-square root transformed. Differences for the means between Rm and no Rm blocks were compared using F-tests with the type three mean square error term for block replicates with 4,1 degrees of freedom. Differences between means for the control plots between block types were analyzed using T-tests for equally or unequally The percent mycorrhizal colonization of l-year-old varying samples with SAS statistical software. Correlation was performed with the Pearson Product Moment test using SigmaStat statistical software (Jandel Corp., San Rafael, Calif.) with Bonferonni correction. Values of *P less than .05 were* considered Statistically significant for all tests. Variance is presented as \pm the standard error of the mean (SEM).

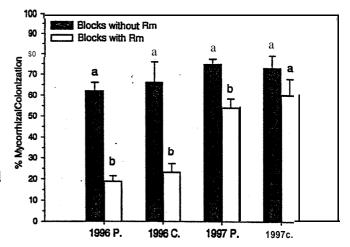


Fig. 1 Hemlock (Tsuga canadensis) total mycorrhizal colonization. Means for pairs of bars with different letters are significantly different (P < .05); error bars represent SEM (Rm Rhododendron maximum, P pooled mean from all samples including controls, significance analyzed using F-tests; n (blocks without Rm/blocks with Rm) for 1996 = 44/45, *n* for 1997 = 45/43, C control plots mean, significance analyzed using T-tests, n = 9)

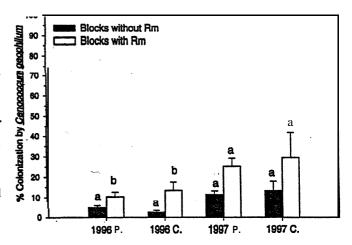


Fig. 2 Hemlock mycorrhizal colonization by Cenococcum geophi**lum.** Abbreviations, statistics and sample 'sixes as for **Fig.** 1. Means for pairs of bars with different letters are significantly different (Pc .05); error bars represent SEM

Results

19% and **1997** hemlock mycorrhizae

hemlock seedlings was more than three times higher in blocks without than in blocks with **Rm** (Fig. 1). **Percent** colonization by C. geophilum was higher in blocks with **Rm** by a factor of 2.3 (Fig. 2). The ramification index was' approximately 4.5-fold higher in blocks without than with Rm (Fig. 3). Seedlings from control plots showed similar responses, which were significant, for the above three parameters. Two-year-old hemlock seedlings in blocks with Rm had significantly lower to-

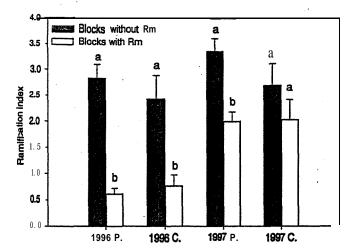


Fig. 3 Hemlock ramification indices (no. of mycorrhizal roots/cm secondary root). Abbreviations, statistics and sample sizes as for Pig. 1. Means for pairs of bars with different letters are significantly different (P < .05); error bars represent SEM

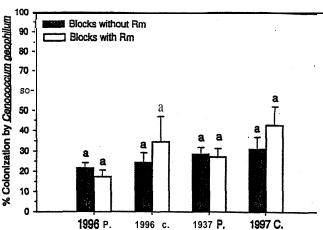


Fig. 5 Red oak mycorrhizal colonization by C, geophilum. Abbreviations and statistics as for Fig. 1, sample sizes as for Fig. 4. Means for pairs of bars with different letters are significantly different (P < .05); error bars represent SEM

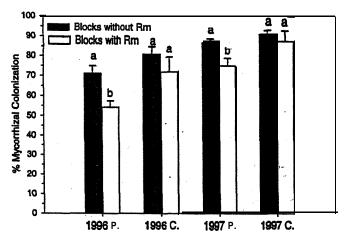


Fig. 4 Red oak (*Quercus rubra*) total mycorrhizal colonization. Abbreviations and statistics as for Fig. 1. n (blocks without Rm/blocks with Rm) for 1996 P. = 44/40, n for 1997 P. =41/36, n for 1996 C. = 9/8,n for 1997 C. = 9/7. Means for pairs of bars with different letters are significantly different (P < .05); error bars represent SEM

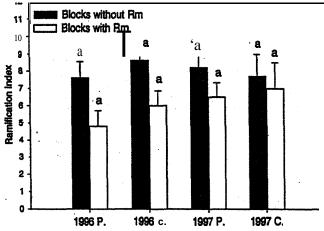


Fig. 6 Red oak ramification indices (no of mycorrhizal roots/cm secondary root). Abbreviatious and statistics as for Fig. 1, sample sizes as for Fig. 4. Means for pairs of bars with different letters are significantly different (*P*<.05); error bars represent SEM

tal colonization and ramification indices than in blocks without Rm (Figs. 1,3). Although similar patterns were observed for the control seedlings, the **results** were not significant (Pigs. 1-3). On second-year hemlock seedlings, treatments with Ro substrates produced significantly lower percent mycorrhizal colonization by C. **geophilum** (12.2% f3.7) than treatments with Fo substrates (23.1% ±5.2).

1996 and 1997 red oak mycorrhizae

In blocks with Rm, 1-year-old red oak seedlings had significantly lower **mycorrhizal colonization** than **in** blocks without **Rm** (24%) (Fig. 4). There was no difference in the ramification indices in blocks with or with-

out **Rm** (Pig. 6). Percentage colonization by **C**, **geophilum** was nearly equal in blocks with or without Rm (Fig. 5). There were no significant **differences** in total mycorrhizal colonization, ramification index or percent colonization by C. **geophilum** for control seedlings (**Figs. 4–6**).

After the second **growing** season, red oak seedlings had lower total **mycorrhizal** colonization (13%) **in** Rm blocks than in blocks without **Rm** (**Fig.** 4). Again, percentage colonization by C. **geophilum** was nearly equal in blocks with or without Rm (Fig. 5). The ramification indices were not significantly different between blocks with or without Rm (Fig. 6). Control seedlings again showed **no** significant differences in total mycorrhizal **colonization**, ramification index, or colonization by C. **geophilum** (Pigs. 4-6). There was significantly higher

percent colonization by *C. geophilum in* treatments with Ro substrates $(30.20\% \pm 6.0)$ than in treatments with Fo substrates $(21.83\% \pm 6.2)$. The ramification indices were significantly lower in treatments with RI substrates (0.611 ± 0.097) than in treatments with FI substrates (0.850 ± 0.142) .

Seedling growth parameters

One-year-old hemlock seedlings had **significantly** lower root weights (-1.75 mg, controls) and root/shoot ratios (-0.12, **Poded** samples) in blocks with versus without **Rm.** Shoot weights were similar in blocks with and without Rm. After the second year, shoot weight was significantly reduced in blocks with versus without Rm (-12 mg) (Table 1). After the second year, no significant differences were detected in shoot weight between controls with or without **Rm.**

First year red oak seedlings from control plots had significantly lower root weights (-220 mg) and shoot weights (-352 mg) in blocks with Rm than blocks without Rm. The root/shoot ratios were not different iu blocks with or without Rm. After two growing seasons, the red oak seedlings had a significant reduction in shoot weight (-457 mg) in blocks with Rm.

. . .

Correlation of mycorrhizae and seedling growth parameters

First year hemlock seedlings showed a positive correlation between total percent mycorrhizal colonization and both root weight and root/shoot ratio (Table2). Shoot weight was positively correlated with both total percent mycorrhizal colonization and ramification index for 2-year-old hemlock seedlings (Table 2). Red oak seedlings showed no correlation between growth parameters and mycorrhizal parameters (Table 2). Mycorrhizal parameters explained from 9-13% of the variation in seedling growth parameters for significant correlations.

Discussion

Total mycorrhizal colonization and ramification

Overall colonization levels were lower for hemlock than oaks, an observation which could be related to the slower growth of the more **shade-tolerant** hemlocks, to the fact that the hemlocks were not germinated at the site, or to the larger seed reserves in the oak acorns. In addition, adult hemlock existed as individuals or small clusters on the study site and may suffer greater isolation from compatible mycobionts than the ubiquitous

Table 1 Seedling growth in blocks with and without Rhododendron maximum (Rm). Means followed by different letters are significantly different (P < 0.05). Pooled samples is pooled means for all samples including controls, significance analyzed using F-tests. Controls is means for control plots only, significance analyzed using T-tests (U Unequal variance T-test, E equal variance T-test, n blocks with Rm/blocks without Rm)

Pooled samples	No Rm		Rm		n	P	
	Mean	SEM	Mean	SEM	_		
Hemlock 1996 Root weight (mg) Shoot weight (mg) Root/Shoot	5.7 12.6 0.41 ^a	0.49 0.84 0.02	3.7 13.3 0.29 ^b	0.31 0.59 0.02	40/43 45/44 40/43	0.12 0.77 0.03	
Hemlock 1997 Shoot weight (mg)	34.7′	2.20	22.8 ^b	1.50	45/42	0. 04	
oak 1996 Root weight (mg) Shoot weight (mg) Root/Shoot	493.0" 727. 0" 0. 69	43.20 38.60 , 0.05	206.0 ^b 409.0 ^b 0. 64	16.3 3 1 . 5 0.11	43/41 45145 43/42	0.00 0.00 0.40	
oak 1997 Shoot weight (mg)	907.0'	67	450.0 ^b	33.4	44/40	0.01	
c o n t r o l s Hemlock 1996 Root weight (mg) Shoot weight (mg) Root/Shoot	5.0 13.5 0.39	0.45 2.40 0.06	3.2 ^b 12.2 0 2 7	0.4 1.3 0.04	919 9/8 8/8	(E) 0.014 (E) 0.66 (E) 0.12	
Hemlock 1997 Shoot weight (mg)	255	4.80	22. 9	3.00	919	(E) 0.65	
Oak 1996 Root weight (mg) Shoot weight (mg) Root/Shoot	429. 0" 703.0" 0.6	75.00 86.40 0.05	209.0^b 351.0″ 0.7	34.1 46.2 0.15	918 919 9/8	(U) 0.022 (E) 0.002 (U) 0.51	
oak 1997 Shoot weight (mg)	808.0"	148	393.0 ^b	67.3	919	(U)0.026	

Table 2 correlation of mycorrhizal **colonization** and seedling **growth** parameters (* significant with **Bonferroni** correction, **r Pearson** correlation coefficient)

	Total% colonization			Cenococcu colonizatio			Ramification index	o n	
	r	P	n	r	P	n	r	P	n
Hemlock 1996 Root weight (mg) Shoot weight (mg) Root/Shoot	0.354* 0.119 0.334*	0.001 0.271 0.002	82 88 82	-0.069 0.093 -0.203	0.540 0390 0.067	82 87 82	0.292 0.241	0.378 0.029	82 88 82
Hemlock 1997 Shoot weight (mg)	0.341*	0.001	87	-0.095	'0384	87	0.301*	0.005	87
oak 1996 Root weight (mg) Shoot weight (mg) Root/Shoot	0.183 0.228 -0.003	0.101 0.939	81 84 🛚	0.100 -0.073 0.195	0380 0.514 0.086	79 83 79	0.109 0.261 -0.074	0331 0.016 0.511	81 84 81
0ak 1997 Shoot weight (mg)	0.173	0.134	76	0.058	0.619	76	0.159	0.171	76

oaks. Also, due to a high mortality rate of the red oak seedlings **in** Rm **blocks** during the second year of the study, poorly colonized seedlings may have died more frequently than other seedlings. Therefore, the total percent colonization of oaks may be overestimated in the Rm blocks.

Comparisons of mycorrhizal colonization levels between studies are difficult due to differences in site preparation, host tree composition, edaphic conditions, and measurement techniques. In this study, colonization of first-year northern red oak seedlings was 71% in blocks without Rm (Fig. 4). Dahlberg et al. (1997) found that 95% of all short roots were ectomycorrbizal in an old growth Norway spruce (*Picea abies Karst.*) forest. Messier (1993) found 92-98% colonization on western hemlock (*Tsuga heterophylla* [Raf.] Sarg.) seedlings, and 99% colonization on Sitka spruce (*Picea sitchensis* Bong. Carr.) seedlings. Zhou et al. (1997) reported 37.6% mycorrhixal colonization on 2-year-old northern red oak seedlings 'in uncut oak and pine

Mycorrhiza inhibition by Rm could be attributed to many factors. How-ever, it is important to note that the relationship of **Rm** thickets and tree seedling mycorrhization may be indirect if Rm areas represent a habitat less suitable for mycorrhixal development than areas without **Rm.** If Rm affects mycorrhizal colonization of tree seedlings directly, the following factors may be involved: 1) reduced light availability to tree seedlings resulting in lower carbohydrate availability for ectomy**corrhizal** fungi and reduced root development, 2) accumulation in the soil of biotoxic compounds produced by Rm or Rm ericoid fungi which reduce inoculuni potential, seedling root growth, or mycorrhixal synthesis, or 3) competition for resources between the Rm ericoid root system and the tree seedling ectomycorrhixal root system

Accumulation of biotoxic compounds from Rm in the soil is not strongly supported by this study. The ef-

fects of litter and organic substrate manipulation were limited and species specific. For example, C. *geophilum* colonization was species specific (higher on oak, lower on hemlock) in treatments with Rm organic layer substrates after the second year. Substrate removal has been shown to affect seedling mycorrhization in several studies reviewed in Baar (1997) where Rm was not a f a c t o r.

Colonization by Cenococcum geophilum

Mycorrhizal colonization of tree seedlings by C. geophi*lum* increased in the presence of Rm thickets in a species-specific pattern. C. geophilum accounted for 50% of the ectomycorrhixae on hemlock seedlings in blocks with Rm thickets. On oak seedlings, however, C. geo**philum** was nearly equally abundant in blocks in and out of Rm thickets in all treatments except for the controls. Apparently, the presence of Rm had a greater affect on the mycorrhizal community or the process of mycorrhization associated with hemlock seedlings 'than that associated with red oak. Levels of colonization by **C.** geophilum were generally lower on hemlock than on red oak. This is not surprising, as Malloch and Malloch (1981) also reported **species-specific** colonization levels of C. geophilum, ranging from no colonization on Pinus banksiana Lamb. to 19 of 25 root segments colonized on Abies balsamea (L.) Mill.

Cenococcum geophilum is an ectomycorrhizal ascomycete with broad host compatibility (Trappe, 1964) which tends to favor periodic drought. Worley and Hacskaylo 1959; Pigott 1982). The ability of ectomycorrhizal fungi to promote seedling growth varies even among populations of Suillus granulatus Fr. (Kuntze) (Jacobson and Miller 1992) and, according to Marx et al. (1978), C. geophilum is less effective than several other ectomycorrhizal fungi in vivo. The findings of several studies indirectly support the idea that in-

creased *levels* of colonization by C. *geophilum* in Rm thickets are indicative of poor site conditions for mycorrhizal fungi under Rm. Dahlberg et al. (1997) found that the C. *geophilum* colonization level was 18% of the total mycorrhizal colonization in an "oligotrophic", oldgrowth, Norway spruce forest. A study by Antibus (1980) indicated that C. *geophilum* occurs four times more frequently on seedlings in oil seeps than in other areas near Barrow, Alaska. Although growth of other ectomycorrhizal fungi Was reduced by litter leachates, Rose et al. (1983) found that C. *geophilum* growth: had no response to any of the tested *leachate* preparations.

In conclusion, Rm thickets were associated with strong mycorrhizal inhibition of hemlock seedlings on a site in the southern Appalachians. Seedling biomass was also reduced in these Rm thickets. However, the mycorrhizal inhibition of the seedlings is probably only partially responsible for the reduced seedling growth both above and below ground. The ability of **ectomy**corrhizal fungi to access nutrients and promote seedling growth is known to vary intraspecifically (Antibus et al. 1981; Jacobson and Miller 1992) and interspecifically (Marx et al. 1978; **Antibus** et al. 1981). Shifts in **dominance** of mycorrhizal morphotypes, as seen on hemlock seedlings in this study, could be a factor in the **seedling** suppression observed under Rm. Other factors, such as the availability of light and the relationship between light quantity and mycorrhizal colonization, should be the focus of further investigations.

Acknowledgements This study was conducted in nartial fulfillment for an MS degree in biology at Vi Polytechnic Institute and State University by the first author. Funding for this project was provided by the National Research Initiative Competitive Grants Program of the USDA, grant number 95-37101-1902. Dr. David P. Janos and two anonymous reviewers provided numerous comments that greatly improved the content of the manuscript We would also like to thank the Coweeta Hydrologic Laboratory for logistical support.

References

Antibus RK (1980) Mechanisms of acclimation to lowered growth temperatures in isolates of arctic and temperate ectomycorrhizal fungi. PhD thesis, Viiginia Polytechnic and State University, Blacksburg, Va.

Antibus RK, Croxdale JG, Miller OK, Linkins AE (1981) Ectomycorrhizal fungi of Salix rotundifolia. Ill. Resynthesized mycorrhizal complexes and their surface phosphatase activities. Can J Bot 59:2458–2465

Baar J (1997) Ectomycorrhizal root growth in scots pine in response to manipulation of litter and humus layers. Mycorrhiza 7:89-94

Clinton BD, Boring LR, Swank WT (1994) Regeneration patterns in canopy gaps of mixed-oak forests of the southern Appalachians: influences of topographic position and evergreen understory. Am Midl Nat 32:308-320

Dahlberg A, Jonsson L, Nylund JE (1997) Species diversity and distribution of biomass above and below ground among ectomycorrhizal fungi in an old-growth Norway spruce forest in south Sweden. Can J Bot 75: 1323-1335

Day FP, Phillips DL, Monk CD (1988) Forest communities and patterns. In: Swank WT, Crossley DA (eds) Forest hydrology and ecology at Coweeta. Springer, New York, pp 141–150

Dighton J, Coleman DC (1992) Phosphorous relations of roots and mycorrbizas of Rhododendron maximum L. in the southern Appalachians, North Carolina. Mycorrhiza 175:175-184

Dobbs MM (1995) Spatial and temporal distribution of the evergreen understory in the southern Appalachians MS thesis, University of Georgia, Athens, Ga.

Hansen PJ, Dixon RK (1987) Allelopathic effects of interrupted fern on northern red oak seedlings: amelioration by Suillus luteus (L.) Fr.. Plant Soil 98:43-51

Hatch AB (1934) A jet black mycelium forming ectotrophic mycorrhizae. Sven Bot Tidskr 28: 369-383

Hooper RM (1969) Prescribed burning for laurel and rhododendron control in the southern Appalachians. Southeast Forest Experiment Station. USDA Forest Service Research Note SE-116

Jacobson KM, Miller OK Jr (1992) Physiological variation between tree-associated populations of Suillus granulatus as determined by in vitro mycorrhizal synthesis 'experiments. Can J Bot 70:26-31

Largent DL, Sugihara N, Wishner c (1980) Occurrence of mycorrhizae on ericaceous and pyrolaceous plants in northern California Can J Bot 58:2275-2279

Lyon J, Sharpe WE (1996) Hay-scented fern (*Dennstaedtia punctilobula* [Michx.] Moore) interference with growth of northern red oak (*Quercus rubra* L.) seedlings. Tree Physiol 16:923-932

Malloch D, **Malloch** B (1981) The mycorrhizal status of boreal plants: **species from** northeastern **Ontario.** Can J **Bot 59:2167–2172**

Martinez JA (1975) Seasonal trends in **CO₂** exchange in two understory evergreen shrubs in **the** eastern deciduous forest MS thesis, University of Georgia, Athens, Ga.

Marx **DH**, Morris WG, **Mexal** JG (1978) Growth and ectomycorr **hizal** development of loblolly pine seedlings in fumigated **and nonfumigated** nursery soil infested **with** different **fungal sym bionts.** For Sci 24: **193–203 Messier** C (1993) Factors limiting early growth of western red **ce-**

Messier C (1993) Factors limiting early growth of western red cedar, western hemlock, and sitka spruce seedlings on ericaceous-dominated clearcut sites in coastal British Columbia. For Ecol Manag 60: 181-206

Meyer FH (1987) Der Verzweigungsindex ein Indikator für Schäden am Feinwurzelsystem. Forstwiss Centra 106:84-92

Minkler L (1941) Planting white **pine** in laurel and rhododendron **slicks. J For 39:1036**

Neary DG, Douglass JE, Ruehle JL, Fox W (1984) Converting rhododendron-laurel thickets to white pine with picloram and mycorrhizae-inoculated seedlings. South J Appl For 8:163-168

Phillips DL, Murdy WH (1985) Effects of rhododendron (*Rhododendron maximum* L.) on regeneration of southern hardwoods. For Sci 31:226-233

Pigoti CD (1982) Survival of mycorrhiza formed by **Cenococcum geophilum** Fr. in dry soils. New **Phytol 92:513–17**

Robii RK (1972) The production by roots of *Calluna vulgaris* of a factor inhibitory to growth of some mycorrhizal fungi. J Ecol 60:219-224

Romancier RM (1971) Combining fire and chemicals for the control of Rhododendron thickets. USDA Forest Service Research Note SE-149

Rose SL, Perry DA, Pilz D, Schoeneberger MM (1983) Allelopathic effects of litter on the growth and colonization of mycorrhizal fungi. J Chem Ecol 9:1153-1162

Smith JE, **Molina R**, Perry DA (1995) Occurrence of ectomycorrhizas on ericaceous and coniferous seedlings grown in soils. from the Oregon Coast Range. New **Phytol 129:73–81**

Swank WT, Crossley DA (1988) Introduction and site description. In: Swank WT, Crossley DA (eds) Forest hydrology and ecology at Coweeta. Springer, New York, pp 3-16

Titus BD, Sidhu SS, Mallik AU (1995) A summary of some studies on *Kalmia angustifolia* L.: a problem species in Newfoundland forestry. Information Report N-X-296, Natural Resources Canada, Canadian For&t Service, St. John's, Newfoundland

Trappe JM (1964) Mycorrhizal hosts and distribution of Cenococcum graniforme. Lloydia 27:100–105

Wahlenberg WG (1950) From bush to pine. South Lumberman

Wahlenberg WG, **Doolitle WT** (1950) **Reclaiming** Appalachian brush lands for economic forest production,. J For 48:170-174

Worley JF, Hacskaylo E (1959) The effect of available soil moisture on the mycorrhizal association of Virginia pine. For Sci 5:267-268

Yamasaki SH, Fyles JW, Egger KN, Titus BD (1998) The effect of Kalmia angustifolia on the growth, nutrition, and ectomy-corrhizal symbiont community of black spruce. For Ecol Man&g 105 : 197-207

Yawnev HW (1962) Control of rhododendrons by basal spray.

USDA Forest Service. N.E. Experiment Station Note 132.

Zhou M, Sharik TL, Jurgensen MF, Richter DL (1997) Ectomycorrhizal colonization of *Quercus rubra* seedlings in response
to vegetation removals in oak and pine stands. For Ecol Manag 93:91-99